



Ref. STARK015/2562

16 September 2019

Subject Notification of Entitlement to Subscribe for Newly Issue Ordinary Shares of Stark Corporation Public Company Limited

To The Shareholders  
Stark Corporation Public Company Limited

Enclosures:

1. Information Memorandum of Newly issued Ordinary Shares of Stark Corporation Public Company Limited
2. Rights Certification for the Subscription of the Rights Offer Shares Issued by Thailand Securities Depository Company Limited
3. Subscription Form for Newly issued Ordinary Shares of Stark Corporation Public Company Limited
4. Deposit Slip of Bill Payment
5. Additional Documents of subscription of Newly Issued Ordinary Shares of The Company for Subscriber Intended to Deposit Securities to Issuer Account Only
6. Power of Attorney for subscription of Newly Issued Ordinary Shares of The Company
7. Location Map

According to the Company's Board of Director meeting (Siam Inter Multimedia Public Company Limited (previous name) No. 3/2019 on 22 February 2019 and the Extraordinary General Meeting No.1/2019 on 11 April 2019 have resolved to approve the increase registered capital of the Company and issued and allot newly issued ordinary shares amount not exceeding 1,323,211,005 shares at par value of THB 1.00 totaling of not exceeding THB 1,323,211,005 to existing shareholders proportionately ("Rights Offering") at ratio of 17.0 existing shares to 1.0 newly issued shares. In case of decimal point of shares occurred from shares allocation calculation, the decimal points shall be rounding down. In addition, the Board of Director Meeting (Stark Corporation Public Company Limited ("The Company")) No. 3/2019 on 28 August 2019 has resolved to determine the details of the Right Offering, the Record Date, and the subscription period in according to the above resolutions of the BOD (previous name) and the EGM meetings.



In this regard, the Company has been informed that Mr. Vonnarat Tangkaravakoon ("Mr. Vonnarat") and Stark Investment Corporation Limited which is considered as a person under Section 258 and Concert party of Mr. Vonnarat (collectively, "Mr. Vonnarat Group") shall waiver its right to subscribe for the newly issued ordinary shares of Right offering in full of 21,500,000,000 shares; therefore, the offering ratio shall be 1.0 existing share to 1.3 new shares.

The offering price of newly issued share is THB 1.00 per shares. In addition, the existing shareholders are entitled to over subscribe the newly issued ordinary shares in accordance with ratio mentioned above (Oversubscription).

The Company has determined that the Record Date is on 11 September 2019 for the list of shareholder who is eligible to subscribe newly issued ordinary shares in accordance with provision Section 225 of the Security and Stock Exchange Act B.E.1992 (Revised) and has determined the subscription period of the newly issued ordinary shares between 23 - 27 September 2019 (Total of 5 business days)

The Company, therefore, has announced entitlement of shareholders to subscribe newly issued ordinary shares as per amount in rights certification issued by Thailand Securities Depository Company Limited. ([Enclosure 2](#)). Details of the subscription are shown in notification of the allocation of newly issued ordinary shares ([Enclosure 1](#)).

In addition, if you have any questions regarding the allocation, process and subscription, please contact Operation Department, Trinity Securities Company Limited (Tel: 02-343-9630-41)

Please be informed accordingly

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Assavapokee", written over a stylized blue graphic element.

(Mr. Chinawat Assavapokee)

Director